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SHUN HO RESOURCES HOLDINGS LIMITED

(順豪資源集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code : 253)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting published on 28 April 2014 (the “**AGM Notice**”) by Shun Ho Resources Holdings Limited (the “**Company**”) which set out the resolutions to be considered by shareholders at the annual general meeting of the Company (the “**AGM**”) to be held at 3rd Floor, Ramada Hong Kong Hotel, 308 Des Voeux Road West, Hong Kong on Wednesday, the 18th day of June 2014 at 11:00 a.m.

Details of the proposed resolutions to be considered at the AGM were stated in the AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 28 April 2014. Apart from the amendments stated below, all the information contained in the AGM Notice remains to be valid and effective.

The following resolution numbered 5 is added immediately after the resolution numbered 4 in the AGM Notice:

5. To consider and, if thought fit, pass with or without modifications, the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** subject to the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the terms and conditions of the amended employees’ share option scheme of Magnificent Estates Limited (“**Magnificent**”), a subsidiary of the Company, a copy of which is produced to the meeting and signed by the chairman of the meeting for the purposes of identification (the “**Magnificent Employees Share Option Scheme**”), the maximum limit of shares of Magnificent to be issued upon exercise of all options to be granted under the Magnificent Employee Share Option Scheme be approved to be reduced from 10 per cent. to 5 per cent. of the issued shares of Magnificent as of the day on which this resolution is passed.”

By Order of the Board

HUEN Po Wah
Company Secretary

Hong Kong, 29 May, 2014

Notes:

1. A second proxy form is enclosed with this supplemental circular of the Company dated 29 May 2014. The first proxy form dispatched together with the circular of the Company dated 28 April 2014 is superseded by the second proxy form.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be passed at the AGM, appointment of proxy and other relevant matters.
3. As at the date of this notice, the executive Directors of the Company are Mr. William CHENG Kai Man and Mr. Albert HUI Wing Ho; the non-executive Director of the Company is Madam Mabel LUI FUNG Mei Yee; and the independent non-executive Directors of the Company are Mr. Vincent KWOK Chi Sun, Mr. CHAN Kim Fai and Mr. HUI Kin Hing.